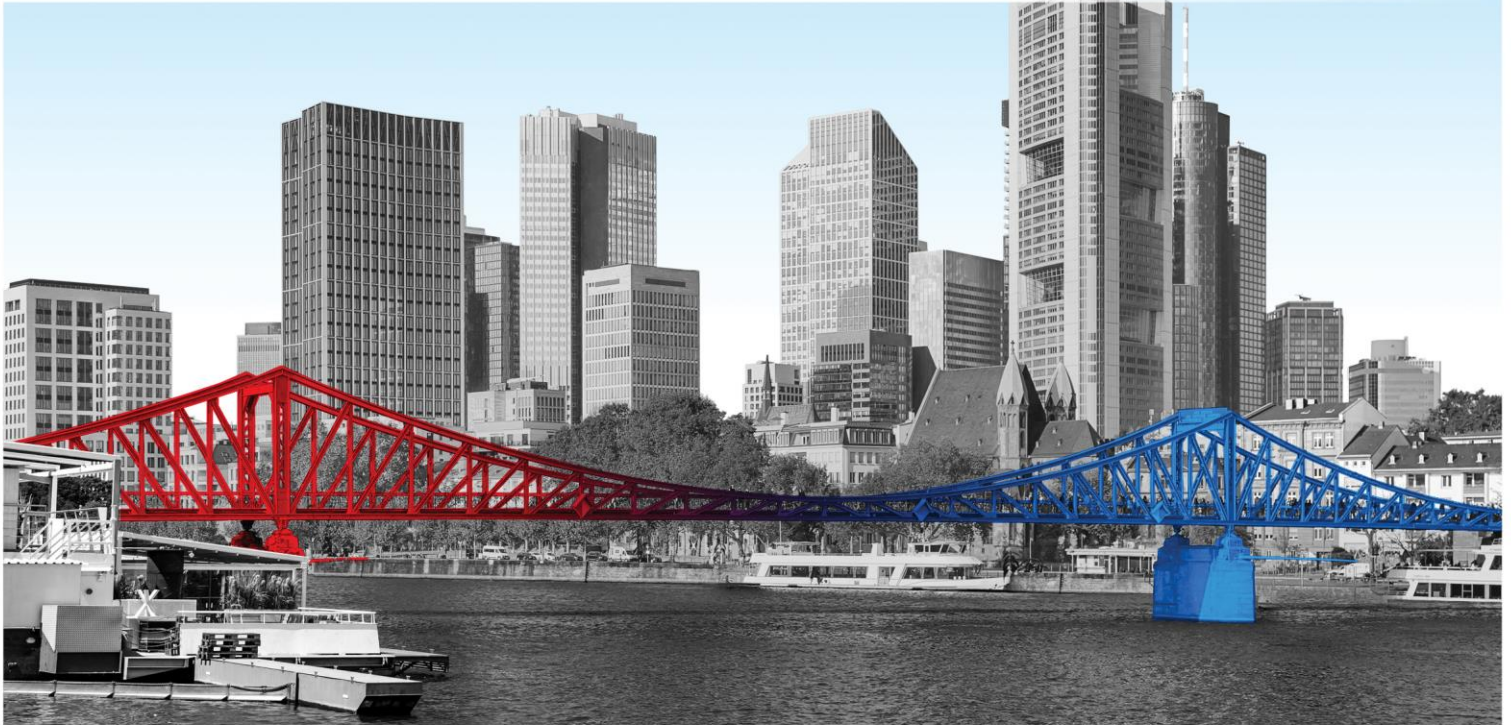




21 – 23
January
2025

24TH GERMAN CORPORATE CONFERENCE



General information



Conference Venue

Hilton Frankfurt City Centre
Hochstr. 4
D-60313 Frankfurt am Main
Tel. +49 69 133800



Registration and name badges

Please collect your name badge at the registration desk and wear it constantly to ensure access to all activities. Name badges are valid for the duration of the conference; should you lose your name badge, please contact the registration desk for a replacement.



One-on-One Meetings

Please note that a number of scheduling changes may have occurred in the days leading up to the conference. Please check your final One-on-One Meeting schedule upon arrival.



Conference Hotline

To contact the GCC Conference Team dial +49 69 75 696 100



Wi-Fi

WiFi is available to all participants. Please choose the network "GCC 2025" and enter the password "GCC_2025" to gain access.



Download Area

To download company presentations and research material visit:
www.german-corporate-conference.com/companies
Password: please use your individual password



Mobile device charging

A charging station for your mobile device is available next to the registration area.



Please mute your mobile device

We kindly ask you to mute your mobile device during the public sessions.



Lunch

A lunch buffet will take place from 12.00 to 2.00 p.m. every conference day and will be served in the restaurant (ground floor) and in the Liberty Foyer (1st floor, conference area). For those having One-on-One Meetings during lunchtime, a snack will be served in the meeting rooms.



Luggage

Do not leave your luggage unattended at any time!
You can store it in the cloak room during your presence at the conference.



Media

Company presentations / fireside chats and One-on-One Meetings are closed to the media to ensure a frank and open dialogue.

We are looking forward to welcoming nearly 150 companies

1&1 AG ¹	Tuesday	DO & CO AG	Wed / Thu	JENOPTIK AG	Tue / Wed	RWE Aktiengesellschaft ¹	Thursday
AGRANA Beteiligungs-AG ¹	Thursday	Douglas AG	Thursday	JOST Werke SE ¹	Wed / Thu	SAF-HOLLAND SE	Wednesday
AIXTRON SE	Tue / Wed	Drägerwerk AG & Co. KGaA ¹	Thursday	Jungheinrich AG	Tue / Wed	Salzgitter AG ¹	Thursday
Allianz SE ¹	Thursday	Dürr AG	Wed / Thu	K+S Aktiengesellschaft	Tuesday	Schaeffler AG	Wednesday
Amadeus Fire AG ¹	Thursday	DWS Group GmbH & Co. KGaA	Thu	KION GROUP AG	Wed / Thu	SCHOTT Pharma AG & Co. KGaA ¹	Thursday
ANDRITZ AG ¹	Thursday	E.ON SE	Wednesday	Klückner & Co SE ¹	Tuesday	Scout24 SE	Tuesday
Aroundtown S.A. ¹	Wednesday	Eckert & Ziegler AG	Tuesday	Knorr-Bremse AG	Wed / Thu	SGL Carbon SE ¹	Tuesday
AT&S AG ¹	Tuesday	Erste Group Bank AG ¹	Wed / Thu	Koenig & Bauer AG ¹	Thursday	Siltronic AG	Tue / Wed
Aurubis AG ¹	Tuesday	EVN AG ¹	Tuesday	Kontron AG ¹	Tuesday	SIXT SE ¹	Thursday
Austrian Post	Tuesday	Evonik Industries AG	Tuesday	Krones AG	Tuesday	Stabilus SE	Wednesday
BAWAG Group ¹	Thursday	Evotec SE ¹	Tuesday	KSB SE & Co. KGaA ¹	Thursday	STADA Arzneimittel AG ^{1,2}	Tuesday
Bayer AG	Tuesday	FACC AG ²	Thursday	LANXESS AG	Tue / Wed	STRATEC SE ¹	Tuesday
Befesa S.A.	Tue / Wed	Fielmann Group AG	Thursday	LEG IMMOBILIEN SE ¹	Wednesday	Ströer SE & Co. KGaA	Wed / Thu
Beiersdorf AG ¹	Tuesday	flatexDEGIRO AG ¹	Thursday	Lenzing AG ¹	Wednesday	Südzucker AG ¹	Thursday
Bertrandt AG ¹	Wednesday	Formycor AG ¹	Tuesday	Mayr-Melnhof Gruppe / MM Group ¹	Wednesday	TAG Immobilien AG ¹	Wednesday
Bilfinger SE ¹	Tuesday	Fraport AG	Thursday	MEDIOS AG ¹	Thursday	Talanx AG ¹	Tuesday
BMW AG ¹	Wed / Thu	freenet AG ¹	Tuesday	Merck KGaA	Tue / Thu	TeamViewer SE ¹	Tuesday
Brenntag SE ¹	Wednesday	Fresenius Medical Care AG	Tue / Wed	MLP SE ¹	Thursday	thyssenkrupp AG ¹	Thursday
CA Immobilien Anlagen AG ¹	Tuesday	Fresenius SE & Co. KGaA ¹	Tue / Wed	MTU Aero Engines AG	Wed / Thu	thyssenkrupp nucera AG & Co. KGaA ¹	Tuesday
CANCOM SE ¹	Tuesday	FUCHS SE ¹	Thursday	Munich Re ¹	Thursday	TUI Group	Thursday
Carl Zeiss Meditec AG	Tue / Wed	GEA Group Aktiengesellschaft	Wed / Thu	NEMETSCHKE SE	Tuesday	Uniper SE ¹	Thursday
CECONOMY AG	Thursday	Gerresheimer AG ¹	Tuesday	Nordex SE ¹	Wednesday	UNIQA Insurance Group AG ¹	Wednesday
CEWE Stiftung & Co. KGaA ¹	Wednesday	GetYourGuide Deutschland GmbH ^{1,c}	Wednesday	NORMA Group SE ¹	Tue / Wed	United Internet AG ¹	Tuesday
Commerzbank AG ¹	Tuesday	GFT Technologies SE	Tue / Wed	Novem Group SA. ¹	Tuesday	Verbio SE ¹	Thursday
Continental AG	Tue / Wed	Grand City Properties S.A. ¹	Wednesday	OMV AG ¹	Tuesday	VERBUND AG ¹	Tuesday
Covestro ¹	Thursday	grenke AG	Thursday	PALFINGER AG ¹	Tuesday	VIENNA INSURANCE GROUP AG ¹	Thursday
CTS EVENTIM AG & Co. KGaA ¹	Wednesday	HAMBORNER REIT AG ¹	Thursday	PATRIZIA SE ¹	Thursday	voestalpine AG ¹	Thursday
Daimler Truck ¹	Tuesday	Hannover Rück SE ¹	Wednesday	PORR AG ¹	Thursday	Volkswagen AG ¹	Tuesday
Delivery Hero SE ¹	Tuesday	Heidelberg Materials	Wed / Thu	Porsche Automobil Holding SE ¹	Wednesday	Vonovia SE	Tuesday
Deutsche Beteiligungs AG ¹	Thursday	HENSOLDT AG	Tue / Wed	ProSiebenSat.1 Media SE ¹	Tuesday	Vossloh AG ¹	Wednesday
Deutsche Börse AG	Wednesday	HORNBACH Holding AG & Co. KGaA ¹	Wednesday	QIAGEN N.V.	Tuesday	Wacker Chemie AG ¹	Tue / Wed
Deutsche EuroShop AG ¹	Wednesday	HUGO BOSS AG	Tue / Wed	RATIONAL AG	Tue / Wed	Wacker Neuson Group ¹	Wednesday
Deutsche Pfandbriefbank AG ¹	Thursday	Hypoport SE ¹	Thursday	RENK Group AG	Wed / Thu	Wienerberger AG ¹	Thursday
Deutsche Telekom AG ¹	Wednesday	INDUS Holding AG ¹	Thursday	Rheinmetall AG	Tue / Wed	Zalando SE	Wed / Thu
DEUTZ AG ¹	Wednesday	Instone Real Estate Group SE ¹	Thursday	RTL Group SA ¹	Wednesday	Zumtobel Group AG ¹	Thursday

As of 20 January 2025, ¹One-on-One only, ²Private Company

MORE COMPANIES STILL PENDING!

Keynote Speakers

TUESDAY, 21 JANUARY 2025

12.00 p.m. CET:

“German Industry Outlook”



Dr. Klaus Günter Deutsch

Head of Department Research, Industrial and Economic Policy, BDI (Federation of German Industries)*

Dr. Klaus Günter Deutsch is Head of Department Research, Industrial and Economic Policy at the Federation of German Industries (BDI) since 2014. Before that, he worked for almost 17 years as an economist at Deutsche Bank Research in Frankfurt and Berlin, and since 2000 as Director of the Berlin office. In 1999/2000, he worked in the Foreign Trade, Money and Credit Department of the Federal Chancellery. Dr. Deutsch has a doctorate in political science and diplomas in economics and political science from the Free University of Berlin. He has published numerous publications on the European and international economy, banks and capital markets, and industrial policy.

**The Federation of German Industries (Bundesverband der Deutschen Industrie (BDI)) is the umbrella organisation of German industry and industry-related service providers in the legal form of a registered association. It represents 39 industry associations and more than 100,000 companies that employ around eight million workers.*

5.00 p.m. CET:

“E&S Outlook: the clash of the empires”



Arnaud Girod

Head of Economics and Cross-Asset Strategy, Kepler Cheuvreux

Arnaud – a Franco-Italian national – is Head of Economics and Cross-Asset Strategy. Prior to that, he was Co-Head of Institutional Research at Kepler Cheuvreux for eight years, working alongside Jose Hernandez and Mathieu Labille. During that time, he helped expand the company's stock coverage, which rose from around 400 to 1,000 stocks, and passionately promoted the values of independence and collaboration. He developed Das Research, the company's quality standard, and in-depth research templates, as well as the video platform KC Discovery, and also led Kepler Cheuvreux's ESG integration project. Since 2013, Arnaud has also authored a hybrid top-down / bottom-up quarterly report that builds European high-conviction portfolios. He joined Kepler Cheuvreux in 2008 as an equity sales person selling European equities to UK investors. He started his career in 2001 with BNP Paribas in London after graduating from Paris Dauphine University with a master's degree (5 years) in Financial Markets.

WEDNESDAY, 22 JANUARY 2025

12.00 p.m. CET:

“Beware the return of the China illusion: Geopolitical trends in an age of tough choices”



Dr. Janka Oertel

Director of the Asia Programme at the European Council on Foreign Relations (ECFR)

Dr. Janka Oertel is director of the Asia programme and senior policy fellow at the European Council on Foreign Relations. She has worked at various think tanks, including the Berlin office of the German Marshall Fund of the United States, the German Institute for International and Security Affairs (SWP Berlin) and the United Nations Headquarters in New York. Dr Oertel's research covers topics related to EU-China relations, US-China relations, security in the Asia-Pacific region, Chinese foreign policy, 5G and emerging technologies, as well as climate cooperation. In August 2023, she published her book “End of the China Illusion. How we must deal with Beijing's claim to power” by Piper in Germany.

5.00 p.m. CET:

“Energy networks expansion and regulation in a transitioning system”



Dr Annegret Groebel

Director of International Relations at the German Regulatory Authority for Electricity, Gas, Telecommunications, Post and Railway (BNetzA)

Dr Groebel has worked for BNetzA since 1998. She has been CEER President since January 2019 and was a Vice President of CEER (member of the Board) since 2012. She also has chaired the CEER Market Integrity and Transparency (MIT) Working Group since 2013. Furthermore, she is a member of the Board of Regulators of the EU Agency for the Cooperation of Energy Regulators (ACER). Dr Groebel has a doctorate in Economics from the University of Mannheim, a M.A. (Master of European Administrative Management) from FH Bund (Bruehl) and a Diploma in Economics from the University of Heidelberg. She has an excellent knowledge of the European regulatory framework for electronic communications as well as the regulatory framework for the internal energy market. She has experience in advising public authorities on regulatory reform and sector-specific regulation. She is actively involved in the Independent Regulators Group (IRG) work and the Body of European Regulators for Electronic Communications (BEREC). Apart from her professional duties, she has also been lecturing for a considerable time on different subjects in economics, finance, social policy, trade policy and European Integration, as well as on the regulatory framework in the German and European telecommunications and energy markets at different universities and vocational training academies in Germany, the FSR in Italy, and Switzerland. Dr Groebel is the author of various publications in the fields of telecommunications and energy regulation.

Our Expert Speakers

TUESDAY, 21 JANUARY 2025

5.00 p.m. CET:

“Agri-Commodities Outlook”



Charles Hart
Senior Commodity Analyst, Rabobank

Charles Hart is a Senior Commodity Analyst in the Agri Commodity Markets Research (ACMR) team at Rabobank. Based in London, he focuses on grain and oilseed markets. Prior to joining Rabobank, Charles worked at BMI, a Fitch Solutions company, where he covered agricultural commodities, including coffee, corn, rice, and palm oil, and produced research on developments in several major agricultural sectors in economies such as China, India, and the US. He holds a master's degree in Economics and Business from Sciences Po Paris and a bachelor's degree in Economics from the London School of Economics and Political Science (LSE).

WEDNESDAY, 22 JANUARY 2025

10.00 a.m. CET:

“The path to higher performance of batteries for the automotive market – technological milestones”



Dr. Kai-Christian Möller
Spokesman, Fraunhofer Alliance Batteries

Kai-Christian Möller looks back on more than 30 years of R&D in the field of lithium batteries, starting with a doctorate in electrochemistry at the University of Münster, Germany and a postdoctoral stay at the Graz University of Technology, Austria. In 2006 he joined the Fraunhofer-Gesellschaft, the world's leading applied research organisation operating 76 institutes and research units throughout Germany, with around 30,800 employees, predominantly scientists and engineers and an annual research budget of roughly EUR 3.0 billion, EUR 2.6 billion of which is designated as contract research. There, he initially set up battery research groups at the two Fraunhofer Institutes ISC and ICT before becoming spokesman for the Fraunhofer Battery Alliance with its 26 member institutes and moving in 2015 to the headquarters of the Fraunhofer-Gesellschaft to the management board division “Innovation, Transfer and IP Management”, where he now supports the conception of cross-institute battery projects.

11.00 a.m. CET:

“Semis: Automotive, Power & AI – Trends, risks and opportunities”



Jean-Christophe Eloy
CEO and President, Yole Group

Jean-Christophe Eloy is Yole Group's CEO and President. Created in 1998, the market research & strategy consulting company has grown to become a group of companies providing marketing, technology and strategy consulting, media in addition to corporate finance services. His mission is to oversee the strategic direction of Yole Group of companies, including Yole Intelligence, Yole SystemPlus and PISEO. All year long, Jean-Christophe builds deep relationships with leading semiconductor companies, discussing and sharing information across his global network. His aim is to get a comprehensive understanding of their strengths and guide their success. Jean-Christophe is a graduate from EML yon Business.

3.00 p.m. CET:

“Disruptive innovation: how AI is transforming business models & creating opportunities”



Louis de Cointet
Partner, AI Lead, Metyis

Louis is a seasoned IT and data expert with 25 years of experience in designing innovative digital solutions that transform how companies operate and engage with their clients. He began his career in capital markets before founding a technology company, where he led solution design and development, as well as data and AI capabilities. Following the acquisition of his company, he now leads Metyis' AI practice.



Nicolas Schrameck
Head of the Convertibles & Credit division, Ellipsis AM

Nicolas is graduate student from EDHEC Business School, CFA, he began his career in 2008 at JP Morgan AM. He then spent 6 years at Edmond de Rothschild AM managing global convertible funds and also invested in emerging zones and Japan. In 2015, he joined Aviva Investors as co-manager of their global convertible funds. He joined Ellipsis AM in 2017 as a convertible manager. Co-Head of the investment management division and member of the Executive Board since 2021, he became Head of the Convertibles & Credit division in 2023.

4.00 p.m. CET:
“Challenges & opportunities of the German defence industry”



Manfred Hader
Senior Partner Industrials, Aerospace & Defence,
Roland Berger GmbH

Manfred Hader heads Roland Berger's Global Aerospace & Defence Practice and operates out of the firm's Hamburg office. He focuses on consulting large international companies and institutions in the fields of aerospace & defense, engineered products and utilities on issues of strategy development, strategic transformation and operational performance improvement. Manfred believes that the key to finding sustainable solutions is to leverage the diversity of the individuals at the company, both internally and externally. He has a passion for bringing different people together and is known for applying a personal approach to the work he carries out for his clients. After beginning his career with an eight-year stretch in industrial marketing and sales at various high-tech companies, Manfred has followed his passion for bridging differences around the globe. Prior to joining Roland Berger in 1998, he lived and worked in Germany, France, Japan, the US, the UK and Italy. Now firmly settled in his role at the company, he leads large cross-border strategy, transformation, performance improvement and post-merger integration projects. Manfred studied Business Administration, Finance and Marketing at the European Business School in Oestrich-Winkel, Germany and the Thunderbird Graduate School of International Management in Phoenix, USA. He has a Franco-German Baccalaureate from the Lycée International in St. Germain-en-Laye, France.

THURSDAY, 23 JANUARY 2025

11.00 a.m. CET:

“Masterclass on risk mitigation strategies”



Pierre Gallice
Head of Overlay Strategies & Portfolio Manager, Ellipsis AM

Pierre has 17 years experience in trading options and derivatives. He spent nearly 15 years in trading roles dealing with derivative products on indices and equities for CIC's proprietary desk. He was responsible for the scope of systematic strategies worldwide involving global index and equity derivatives and contributed to the design of the trading room's hedging. He joined Ellipsis in 2021 and is now responsible for Overlay strategies within the Overlay & Customized Solutions division.



Alexandre Ryo
Co-Head Overlay & Customised Portfolio Solutions, Ellipsis AM

Alexandre started his career at Société Générale in 2009 as Fx Options Prop Trader. He then joined the Exane group in 2012 as a trader focusing on index volatility. In 2013, he joined Ellipsis AM as a fund manager. In 2015, he developed expertise in overlay management by establishing managed mandates for European institutional clients. In 2021, he took on the role of Head of Overlay & Customized Portfolio Solutions department.

Tuesday, 21 January 2025 – Fireside Chats

	Track A	Track B	Track C
8.00 a.m. CET	Registration		
9.00 a.m. CET	Bayer AG Wolfgang Nickl, CFO	Continental AG Nikolai Setzer, CEO	Douglas AG Mark Langer, CFO
10.00 a.m. CET	Merck KGaA Helene von Roeder, CFO	AIXTRON SE Dr. Christian Danninge, CFO	JENOPTIK AG Dr. Prisca Havranek-Kosicek, CFO
11.00 a.m. CET	Fresenius Medical Care AG Martin Fischer, CFO	Lanxess AG Matthias Zachert, CEO	Scout24 SE Tobias Hartmann, CEO / Dr. Dirk Schmelzer, CFO
12.00 p.m. CET	Keynote Session: German Industry Outlook Dr. Klaus Günter Deutsch, Head of Department Research, Industrial and Economic Policy, BDI (Federation of German Industries)	Lunch break (Lunch will be served from 12.00 – 2.00 p.m. CET)	
1.00 p.m. CET	Evonik Industries AG Christian Kullmann, CEO	Vonovia SE Rolf Buch, CEO	Befesa S.A. Rafael Perez, CFO
2.00 p.m. CET	QIAGEN N.V. Roland Sackers, CFO	K+S Aktiengesellschaft Dr. Burkhard Lohr, CEO	
3.00 p.m. CET	Eckert & Ziegler SE Dr. Harald Hasselmann, CEO	Siltronic AG Dr. Michael Heckmeier, CEO	Agri-Commodities Outlook Charles Hart, Senior Commodity Analyst, Rabobank
4.00 p.m. CET	Krones AG Uta Anders, CFO	NEMETSCHKE SE Yves Padrines, CEO	GFT Technologies SE Dr. Jochen Ruetz, CFO
5.00 p.m. CET	Keynote Session: E&S Outlook: the clash of the empires Arnaud Girod, Head of Economics and Cross-Asset Strategy, Kepler Cheuvreux		
5.45 p.m. CET	End of conference day		

Tuesday, 21 January 2025 – One-on-One or small Group Meetings only

1&1 AG	Sascha D'Avis, CFO	Jungheinrich AG	Andrea Bleesen, Head of Corporate IR
ANDRITZ AG	Norbert Nettesheim, CFO	Klöckner & Co SE	Dr. Oliver Falk, CFO
AT&S AG	Dr. Jan Preibisch, Vice President Corporate Strategy	Kontron AG	Dr. Clemens Billek, CFO
Aurubis AG	Ferdinand von Oertzen, Senior Manager IR	NORMA Group SE	Sebastian Lehmann, VP IR & Corporate Social Responsibility
Austrian Post	Walter Oblin, CEO	Novem Group S.A.	Benjamin Retzer, CFO
Beiersdorf AG	Christopher Sheldon, Head of IR	OMV AG	Reinhard Florey, CFO
Bilfinger SE	Dr. Thomas Schulz, CEO	PALFINGER AG	Dr. Felix Strohbichler, CFO
CA Immobilien Anlagen AG	Dr. Andreas Schillhofer, CFO	ProSiebenSat.1 Media SE	Martin Mildner, CFO
CANCOM SE	Thomas Stark, CFO	RATIONAL AG	Tobias Stadler, Manager Investor Relations
Carl Zeiss Meditec AG	Sebastian Frericks, Head of Group Finance & IR	Rheinmetall AG	Dirk Winkels, Head of IR
Commerzbank AG	Michael Klein, Senior IR Manager / Jutta Madjlessi, Senior IR Manager	Salzgitter AG	Birgit Potrafki, CFO
Daimler Truck	Matthijs Reinders, Head of Equity & Creditor Relations	SGL Carbon SE	Thomas Dippold, CFO
Delivery Hero SE	Marie-Anne Popp, CFO	STADA Arzneimittel AG	Boris Döbler, CFO
EVN AG	Alexandra Wittmann, CFO	STRATEC SE	Marcus Wolfinger, CEO
Evotec SE	Dr. Christian Wojczewski, CEO	Talanx AG	Dr. Jan Wicke, CFO
Formycon AG	Enno Spillner, CFO	TeamViewer SE	Michael Wilkens, CFO
freenet AG	Ingo Arnold, CFO	thyssenkrupp nucera AG & Co. KGaA	Dr. Arno Pfannschmidt, CFO
Fresenius SE & Co. KGaA	Nick Stone, SVP, Head of IR	United Internet AG	Carsten Theurer, CFO
Gerresheimer AG	Dr. Bernd Metzner, CFO	VERBUND AG	Andreas Wollein, Head of Group Finance and IR
HENSOLDT AG	Veronika Endres, Head of IR	Volkswagen AG	Rolf Woller, Head of Group Treasury & IR
HUGO BOSS AG	Christian Stöhr, SVP IR	Wacker Chemie AG	Dr. Tobias Ohler, CFO

Wednesday, 22 January 2025 – Fireside Chats

	Track A	Track B	Track C
8.00 a.m. CET	Registration		
9.00 a.m. CET	Rheinmetall AG Armin Papperger, CEO	Deutsche Börse AG Gregor Pottmeyer, CFO	
10.00 a.m. CET	HENSOLDT AG Christian Ladurner, CFO	GEA Group Aktiengesellschaft Bernd Brinker, CFO	The path to higher performance of batteries for the automotive market – technological milestones Dr. Kai-Christian Möller, Spokesman, Fraunhofer Alliance Batteries
11.00 a.m. CET	RENK Group AG Susanne Wiegand, CEO / Anja Mänz-Siebjé, CFO	Jungheinrich AG Dr. Volker Hues, CFO	Semis: Automotive, Power & AI – Trends, risks and opportunities Jean Christophe Eloy, CEO and President, Yole Group
12.00 p.m. CET	Keynote Session: Beware the return of the China illusion: Geopolitical trends in an age of tough choices Dr. Janka Oertel, Director of the Asia Programme at the European Council on Foreign Relations (ECFR)	Lunch break (Lunch will be served from 12.00 – 2.00 p.m. CET)	
1.00 p.m. CET	MTU Aero Engines AG Peter Kameritsch, CFO	Carl Zeiss Meditec AG Justus Felix Wehmer, CFO	Stabilus SE Dr. Michael Buechsner, CEO
2.00 p.m. CET	RATIONAL AG Dr. Peter Stadelmann, CEO	Knorr-Bremse AG Frank Markus Weber, CFO	Schaeffler AG Klaus Rosenfeld, CEO
3.00 p.m. CET	E.ON SE Nadia Jakobi, CFO	KION GROUP AG Rob Smith, CEO	Disruptive innovation: how AI is transforming business models & creating opportunities Louis de Cointet, Partner, AI Lead, Metysis Nicolas Schrameck, Head of the Convertibles & Credit division, Ellipsis AM
4.00 p.m. CET	SAF-HOLLAND SE Frank Lorenz-Dietz, CFO	HUGO BOSS AG Yves Müller, CFO / COO	Challenges & opportunities of the German defence industry Manfred Hader, Senior Partner Industrials, Aerospace & Defence, Roland Berger GmbH
5.00 p.m. CET	Keynote Session: Energy networks expansion and regulation in a transitioning system Dr. Annegret Groebel, Director of International Relations at the German Regulatory Authority for Electricity, Gas, Telecommunications, Post and Railway (BNetzA)		
5.45 p.m. CET	End of conference day		

Wednesday, 22 January 2025 – One-on-One or small Group Meetings only

AIXTRON SE	Christian Alexander Ludwig, VP IR	Heidelberg Materials	Ozan Kacar, Principal, IR
Aroundtown S.A.	Frank Roseen, Executive Director / Kamaldeep Manaktala, CEO Hotels	HORNBACH Holding AG & Co. KGaA	Albrecht Hornbach, CEO / Karin Dohm, CFO
Befesa S.A.	Rafael Perez, CFO	JENOPTIK AG	Andreas Theisen, Head of IR & Sustainability
Bertrandt AG	Markus Ruf, CFO	JOST Werke SE	Joachim Dürr, CEO / Oliver Gantzert, CFO
BMW AG	Anna Wolff, Manager IR / Daniela Beer, Manager IR	LANXESS AG	Thomas Kaiser, IR Manager / Jens Ussler, IR Manager
Brenntag SE	Dr. Kristin Neumann, CFO	LEG IMMOBILIEN SE	Lars von Lackum, CEO
CEWE Stiftung & Co. KGaA	Dr. Olaf Holzkämper, CFO	Lenzing AG	Dr. Nico Reiner, CFO
Continental AG	Andrea Kaft, Senior IR Manager	Mayr-Melnhof Gruppe / MM Group	Mag. Stephan Sweerts-Sporck, Head of IR / Corporate Communication
CTS EVENTIM AG & Co. KGaA	Holger Hohrein, CFO	Nordex SE	Anja Siehler, Head of IR
Deutsche EuroShop AG	Hans-Peter Kneip, CEO / CFO	NORMA Group SE	Annette Stieve, CFO
Deutsche Telekom AG	Hannes Wittig, Head of IR	Porsche Automobil Holding SE	Karsten Hoeldtke, Head of IR
DEUTZ AG	Oliver Neu, CFO	RTL Group SE	Björn Bauer, CFO
DO & CO AG	Johannes Echeverria, CFO	Siltronic AG	Verena Stütze, Vice President IR & Communications
Dürr AG	Dietmar Heinrich, CFO	Ströer SE & Co. KGaA	Henning Gieseke, CFO
Erste Group Bank AG	Thomas Sommerauer, Head of Group IR	TAG Immobilien AG	Martin Thiel, CFO / Co-CEO
Fresenius Medical Care AG	Ilija Kürten, VP IR	UNIQA Insurance Group AG	Stoyan Angelov, Head of IR & Treasury
Fresenius SE & Co. KGaA	Nick Stone, SVP Head of IR	Vossloh AG	Oliver Schuster, CEO
GetYourGuide Deutschland GmbH	Nils Chrestin, CFO	Wacker Chemie AG	Joerg Hoffmann, SVP IR
GFT Technologies SE	Andreas Herzog, Head of IR & CSR Compliance	Wacker Neuson Group	Christoph Burkhard, CFO
Grand City Properties S.A.	Christian Windfuhr, Chairman	Zalando SE	Patrick Kofler, Director of IR
Hannover Rück SE	Clemens Jungsthöfel, CFO		

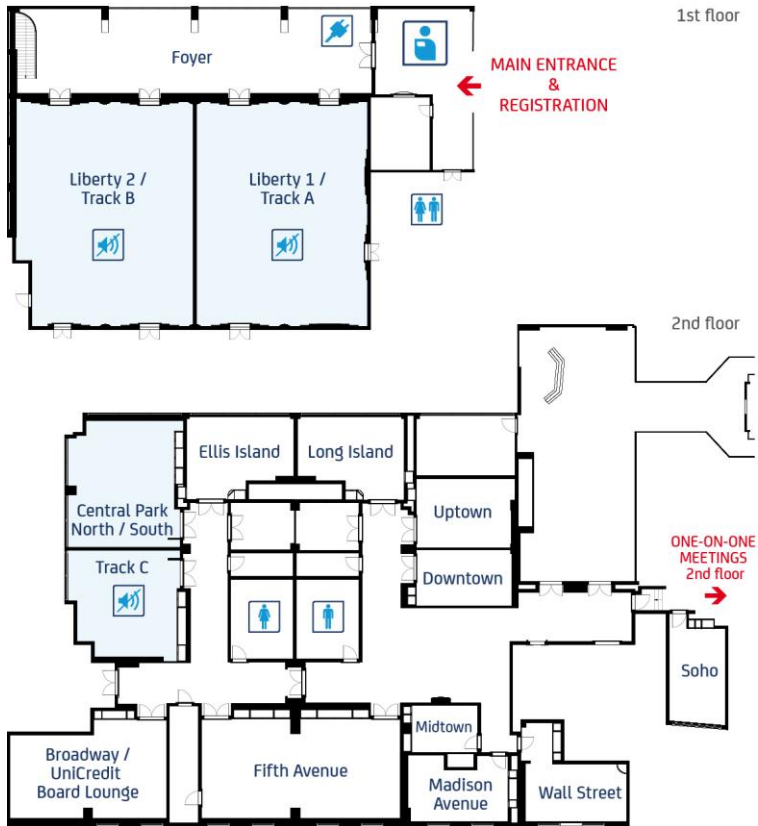
Thursday, 23 January 2025 – Fireside Chats

	Track A	Track B	Track C
8.00 a.m. CET	Registration		
9.00 a.m. CET	Dürr AG Dietmar Heinrich, CFO		Fielmann Group AG Steffen Bätjer, CFO
10.00 a.m. CET	Fraport AG Prof. Dr. Matthias Zieschang, CFO	grenke AG Dr. Martin Paal, CFO	
11.00 a.m. CET	CECONOMY AG Dr. Karsten Wildberger, CEO	DWS Group GmbH & Co. KGaA Dr. Stefan Hoops, CEO	Masterclass on risk mitigation strategies Pierre Gallice, Head of Overlay Strategies & Portfolio Manager, Ellipsis AM Alexandre Ryo, Co-Head Overlay & Customised Portfolio Solutions, Ellipsis AM
12.00 p.m. CET	Lunch break / Keynote Session tba (Lunch will be served from 12.00 – 2.00 p.m. CET)		
1.00 p.m. CET	Heidelberg Materials René Aldach, CFO	Ströer SE & Co. KGaA Henning Gieseke, CFO	TUI Group Mathias Kiep, CFO
2.00 p.m. CET	Zalando SE David Schröder, Co-CEO	DO & CO AG Johannes Echeverria, CFO	
3.00 p.m. CET	One-on-One Meetings still on-going		
4.00 p.m. CET	One-on-One Meetings still on-going		
5.45 p.m. CET	End of conference		

Thursday, 23 January 2025 – One-on-One or small Group Meetings only

AGRANA Beteiligungs-AG	Mag. Stephan Büttner, CEO	Koenig & Bauer AG	Dr. Stephen Kimmich, CFO and Deputy CEO
Allianz SE	Tobias Rupp, IR Manager / Christian Lamprecht, IR Manager	KSB SE & Co. KGaA	Dr. Matthias Schmitz, Member of the Board – CFO
Amadeus Fire AG	Robert von Wülfing, CEO	MEDIOS AG	Matthias Gaertner, CEO
BAWAG Group AG	Enver Sirucic, CFO	Merck KGaA	Daniel Wendorff, Senior IR Manager Life Science / Gunnar Romer, Senior IR Manager Healthcare
BMW AG	Anna Wolff, Manager IR / Daniela Beer, Manager IR	MLP SE	Reinhard Loose, CFO
Covestro	Ronald Koehler, Head of IR	MTU Aero Engines AG	Claudia Heinle, Senior Manager IR
Deutsche Beteiligungs AG	Tom Alzin, Spokesman of the Board of Management	Munich Re	Christine Franziszi, Senior IR Manager
Deutsche Pfandbriefbank AG	Kay Wolf, CEO	PATRIZIA SE	Dr. Asoka Wöhrmann, CEO
Drägerwerk AG & Co. KGaA	Gert-Hartwig Lescow, CFO	PORR AG	Mag. Klemens Eiter, CFO
Erste Group Bank AG	Thomas Sommerauer, Head of Group IR	RENK Group AG	Susanne Wiegand, CEO / Anja Mänz-Siebjø, CFO
FACC AG	Florian Heindl, CFO	RWE Aktiengesellschaft	Dr. Holger Himmel, CFO RWE Offshore Wind GmbH
flatexDEGIRO AG	Dr. Benon Janos, Deputy CEO & CFO	SCHOTT Pharma AG & Co. KGaA	Dr. Almuth Steinkühler, CFO
FUCHS SE	Lutz Ackermann, Head of IR	SIXT SE	Dr. Franz Weinberger, CFO
GEA Group Aktiengesellschaft	Rebecca Weigl, Deputy Head of IR	Südzucker AG	Dr. Stephan Meeder, CFO
HAMBORNER REIT AG	Niclas Karoff, CEO / CFO	thyssenkrupp AG	Andreas Trösch, Head of IR
Hypoport SE	Ronald Slabke, CEO	Uniper SE	Dr. Jutta A. Dönges, CFO
INDUS Holding AG	Dafne Sanac, Head of IR	Verbio SE	Olaf Tröber, CFO
Instone Real Estate Group SE	Kruno Crepulja, CEO / David Dreyfus, CFO	VIENNA INSURANCE GROUP AG	Hartwig Löger, CEO
JOST Werke SE	Joachim Dürr, CEO / Oliver Gantzert, CFO	voestalpine AG	Herbert Eibensteiner, CEO
KION GROUP AG	Markus Georgi, Head of IR	Wienerberger AG	Therese Jandér, Head of IR
Knorr-Bremse AG	Sophia Kursawe, Senior Referent IR	Zumtobel Group AG	Mag. Thomas Erath, CFO

Floor plan



One-on-One Meetings

1st floor										
PARKVIEW					STREETVIEW					
0132	0131	0130	0129		0127	0126	0125		0123	0122
COURTYARD										
					0105 0104					
2nd floor										
PARKVIEW					STREETVIEW					
0232	0231	0230		0228	0227	0226		0224	0223	0222
COURTYARD										
					0204					
3rd floor										
PARKVIEW					STREETVIEW					
0333	0332	0330	0329	0328		0326	0325	0324		0322
COURTYARD										
					0304					

Conference and Networking Event Venue

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