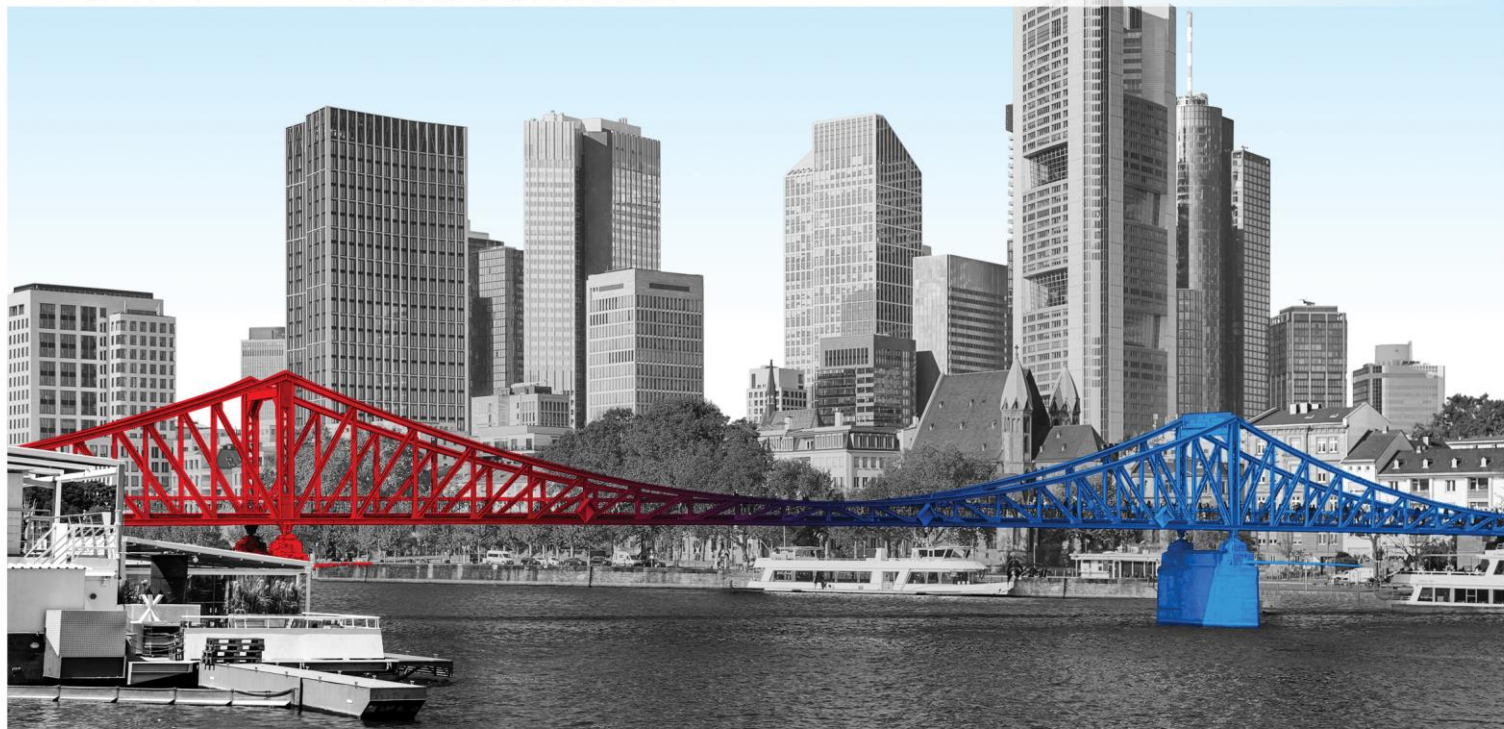




15 – 17
January
2024

23RD GERMAN CORPORATE CONFERENCE



General information



Conference Venue

Hilton Frankfurt City Centre
Hochstr. 4
D-60313 Frankfurt am Main
Tel. +49 69 133800



Registration and name badges

Please collect your name badge at the registration desk and wear it constantly to ensure access to all activities. Name badges are valid for the duration of the conference; should you lose your name badge, please contact the registration desk for a replacement.



One-on-One Meetings

Please note that a number of scheduling changes may have occurred in the days leading up to the conference. Please check your final One-on-One Meeting schedule upon arrival.



Conference Hotline

To contact the GCC Conference Team dial +49 69 75 696 100



Wi-Fi

WiFi is available to all participants. Please choose the network "GCC 2024" and enter the password "GCC_2024" to gain access.



Download Area

To download company presentations and research material visit:
www.german-corporate-conference.com/companies
Password: please use your individual password



Mobile device charging

Charging station for your mobile device is available next to the registration area.



Please mute your mobile device

We kindly ask you to mute your mobile device during the public sessions.



Lunch

A lunch buffet will take place from 12.00 to 2.00 p.m. every conference day and will be served in the restaurant (ground floor) and in the Liberty Foyer (1st floor, conference area). For those having One-on-One Meetings during lunchtime, a snack will be served in the meeting rooms.



Luggage

Do not leave your luggage unattended at any time!
You can store it in the cloak room during your presence at the conference.



Media

Company presentations / fireside chats and One-on-One Meetings are closed to the media to ensure a frank and open dialogue.

We are looking forward to welcoming nearly 150 companies

1&1 AG ¹	Monday	Deutsche Telekom AG ¹	Monday	Jungherrich AG	Mon / Tue	Salzgitter AG ¹	Monday
ABOUT YOU Holding SE ¹	Tuesday	DEUTZ AG	Wednesday	K+S Aktiengesellschaft	Mon / Tue	Schaeffler AG	Wednesday
adidas ²	Mon / Tue	DO & CO AG ¹	Wednesday	KION GROUP AG	Mon – Wed	Schoeller-Bleckmann Oilfield Equipment AG ¹	Wednesday
AGRANA Beteiligungs-AG ¹	Tuesday	Drägerwerk AG & Co. KGaA ¹	Wednesday	Klöckner & Co SE ¹	Tuesday	Scout24 SE	Mon / Tue
Aixtron SE	Tue / Wed	Dürr AG	Tue / Wed	Knorr-Bremse AG	Mon / Tue	SGL Carbon SE ¹	Monday
Allianz SE ¹	Wednesday	DWS Group GmbH & Co. KGaA ¹	Wednesday	Koenig & Bauer AG ¹	Wednesday	Siltronic AG ¹	Wednesday
alstria office REIT-AG ¹	Tuesday	E.ON SE	Mon / Tue	Kontron AG ¹	Monday	Sixt SE	Tuesday
AMAG Austria Metall AG ¹	Tuesday	Eckert & Ziegler AG ¹	Monday	Krones AG	Tuesday	Stabilus SE	Monday
Aroundtown S.A. ¹	Wednesday	Encavis AG ¹	Mon / Tue	KWS SAAT SE & Co. KGaA ¹	Wednesday	STRABAG SE ¹	Monday
Aurubis AG	Monday	Enpal ^{1,2}	Tuesday	LANXESS AG	Mon / Tue	STRATEC SE	Wednesday
Austrian Post ¹	Wednesday	Erste Group Bank AG ¹	Wednesday	LEG IMMOBILIEN SE ¹	Mon / Tue	Ströer SE & Co. KGaA	Monday
BAWAG Group ¹	Wednesday	EVN AG ¹	Tuesday	Lenzing AG ¹	Wednesday	Symrise AG	Tue / Wed
Bayer AG	Monday	Evonik Industries AG	Monday	Mayr-Melnhof Gruppe / MM Group ¹	Monday	SYNLAB AG ¹	Monday
BayWa AG ¹	Tuesday	Evotec SE ¹	Wednesday	MEDIOS AG ¹	Tuesday	TAG Immobilien AG ¹	Tue / Wed
Befesa S.A.	Tue / Wed	Fielmann Group AG	Tue / Wed	Merck KGaA	Mon / Tue	Talanx AG ¹	Monday
Beiersdorf AG ¹	Tuesday	Flix SE ^{1,2}	Monday	MTU Aero Engines AG ¹	Tue / Wed	thyssenkrupp AG ¹	Tue / Wed
Bertrandt AG ¹	Tuesday	Formycon AG	Wednesday	Munich Re ¹	Wednesday	thyssenkrupp nucera AG & Co. KGaA ¹	Monday
Bilfinger SE ¹	Monday	Fraport AG ¹	Monday	Nemetschek SE	Monday	TRATON SE ¹	Monday
BMW AG ¹	Tue / Wed	freenet AG ¹	Monday	New Work SE ¹	Tuesday	TUI Group ¹	Wednesday
Brenntag SE	Monday	Fresenius Medical Care AG	Monday	Nordex SE ¹	Tuesday	Uniper SE ¹	Monday
CA Immobilien Anlagen AG ¹	Wednesday	Fresenius SE & Co. KGaA ¹	Monday	NORMA Group SE	Mon / Tue	UNIQA Insurance Group AG ¹	Wednesday
CANCOM SE ¹	Tuesday	FUCHS SE	Mon / Wed	Novem Group S.A. ¹	Tuesday	United Internet AG ¹	Monday
Carl Zeiss Meditec AG	Mon / Tue	G&A Group Aktiengesellschaft ¹	Tue / Wed	OMV AG ¹	Monday	Urban Sports Club ^{1,2}	Wednesday
CECONOMY AG	Wednesday	Gerresheimer AG ¹	Tuesday	PALFINGER AG ¹	Tuesday	VERBUND AG	Monday
CEWE Stiftung & Co. KGaA ¹	Wednesday	GFT Technologies SE ¹	Mon / Tue	PATRIZIA SE ¹	Wednesday	VIENNA INSURANCE GROUP AG ¹	Wednesday
Commerzbank AG ¹	Tuesday	GRENKE AG ¹	Wednesday	PORR AG ¹	Tuesday	Vitesco Technologies ¹	Wednesday
Continental AG	Tue / Wed	HAMBORNER REIT AG ¹	Wednesday	Porsche AG ¹	Tuesday	voestalpine AG ¹	Tuesday
Covestro	Mon / Tue	Hannover Rück SE	Wednesday	Porsche Automobil Holding SE ¹	Tuesday	Volkswagen AG ¹	Wednesday
CTS EVENTIM AG & Co. KGaA ¹	Tuesday	Heidelberg Materials ¹	Tue / Wed	ProSiebenSat.1 Media SE	Monday	Vonovia SE ¹	Tue / Wed
Daimler Truck ¹	Tuesday	HENSOLDT AG	Tue / Wed	QIAGEN N.V.	Monday	Vossloh AG ¹	Tuesday
Delivery Hero SE ¹	Wednesday	HORNBACH Holding AG & Co. KGaA ¹	Tuesday	RATIONAL AG	Mon/Tue	Wienerberger AG ¹	Wednesday
Deutsche Beteiligungs AG ¹	Wednesday	HUGO BOSS AG	Tue / Wed	RENK Group AG ²	Tue / Wed	Zalando SE ¹	Tue / Wed
Deutsche Börse AG ¹	Mon/Wed	INDUS Holding AG ¹	Monday	Rheinmetall AG	Mon / Tue	Zumtobel Group ¹	Tue / Wed
Deutsche EuroShop AG ¹	Wednesday	Instone Real Estate Group SE ¹	Tuesday	RTL Group SA ¹	Monday		
Deutsche Lufthansa AG	Monday	JENOPTIK AG	Tuesday	RWE Aktiengesellschaft ¹	Monday		
Deutsche Pfandbriefbank AG ¹	Wednesday	JOST Werke SE ¹	Tuesday	SAF-HOLLAND SE ¹	Wednesday		

¹One-on-One only, ²Private Company, as of 17 January 2024

Keynote Speakers

MONDAY, 15 JANUARY 2024



Arnaud Girod

Head of Economics and Cross-Asset Strategy, Kepler Cheuvreux

Arnaud – a Franco-Italian national – is Head of Economics and Cross-Asset Strategy. Prior to that, he was Co-Head of Institutional Research at Kepler Cheuvreux for eight years, working alongside Jose Hernandez and Mathieu Labille. During that time, he helped expand the company's stock coverage, which rose from around 400 to 1,000 stocks, and passionately promoted the values of independence and collaboration. He developed Das Research, the company's quality standard, and in-depth research templates, as well as the video platform KC Discovery, and also led Kepler Cheuvreux's ESG integration project. Since 2013, Arnaud has also authored a hybrid top-down / bottom-up quarterly report that builds European high-conviction portfolios. He joined Kepler Cheuvreux in 2008 as an equity sales person selling European equities to UK investors. He started his career in 2001 with BNP Paribas in London after graduating from Paris Dauphine University with a master's degree (5 years) in Financial Markets.

TUESDAY, 16 JANUARY 2024



Prof. Dr. Guntram Wolff

Director of the German Council on Foreign Relations

Guntram Wolff is the director of the German Council on Foreign Relations and a Professor at the Willy-Brandt School of public policy at the University Erfurt. From 2013 to 2022, he was director of Bruegel, a Brussels-based institute on economic policy in Europe, which he developed into a leading global think tank. His research focuses on European political economy, economic statecraft, geoeconomics, climate policy and Germany's geopolitical strategy. His work has been published in academic journals such as Nature, Science, Journal of Banking and Finance. He is a seasoned public speaker and has participated in multiple panels with leading academics, policymakers, and C-level executives. He is often quoted by and contributes op-eds to several global media, including the New York Times, Financial Times, Bloomberg, The Guardian, Frankfurter Allgemeine Zeitung. In 2020, Business Insider ranked him as one of the 28 most influential power players in Europe. Since 2013, Wolff has been speaking twice a year to the Economic and Financial Affairs Council (ECOFIN), the informal meeting of the EU's finance ministers and central bank governors.



Dr. Janka Oertel

Director of the Asia Programme at the European Council on Foreign Relations (ECFR)

Dr. Janka Oertel is director of the Asia programme and a senior policy fellow at the European Council on Foreign Relations. Oertel previously worked as a senior fellow in the Asia programme at the German Marshall Fund of the United States' Berlin office, where she focused on transatlantic China policy including on emerging technologies, Chinese foreign policy, and security in east Asia. Prior to joining the GMF, she served as a programme director at Körber Foundation's Berlin office. She was also a visiting fellow at the German Institute for International and Security Affairs (SWP Berlin) and worked at United Nations Headquarters, New York, as a Carlo-Schmid fellow. She has published widely on topics related to EU-China relations, US-China relations, security in the Asia-Pacific region, Chinese foreign policy, 5G and emerging technologies, as well as climate cooperation. She has testified before the US Senate Foreign Relations Committee and the German Bundestag and is frequently quoted in leading media outlets such as the *Financial Times*, the *New York Times*, *The Economist*, *Süddeutsche Zeitung*, *El Confidencial*, *Berlingske*, and many more. Her new book "*Ende der China-Illusion. Wie wir mit Pekings Machtanspruch umgehen müssen*" was published in August 2023 with Piper in Germany. Oertel holds a PhD from the University of Jena. Her dissertation focused on Chinese policies within the United Nations.

Our Expert Speakers

MONDAY, 15 JANUARY 2024



Marcus Brans

Managing Partner at GAULY

Marcus Brans heads our Zurich office and advises clients from the industrial and technology sectors, private equity, family offices and professional services. He will focus on advising clients on M&A, restructuring, transformation, crisis and financial communications as well as C-level consulting, CommTech and litigation PR.

Prior to joining consulting, Marcus Brans spent over 25 years in various management and consulting roles. Most recently, he established and managed an in-house communications consultancy for Triton Funds and its portfolio companies. Prior to that, as Senior Vice President, he was responsible for global communications, strategy and marketing for the automotive and industrial supplier Schaeffler. His broad international experience in corporate, capital market and strategic communications is complemented by his experiences at Linklaters, Allen & Overy and Shearman & Sterling. Marcus Brans studied management and politics at the University of the German Armed Forces in Munich and holds an MBA from the Universities of Minnesota and Vienna.



Martin Kaspar

Senior Manager Energy Policy at Germany's Chemical Industry Association – VCI

Martin Kaspar has been working for Germany's Chemical Industry Association (VCI) as senior manager on energy policy for around two years and was responsible for the project "Chemistry4Climate". Before joining the chemical industry, he was working amongst others for the Federal Chancellery, a Member of Parliament at the German Bundestag with a focus on the

budget committee and at the European Court of Justice in Luxembourg.

TUESDAY, 16 JANUARY 2024



Paul Joules

Commodity Analyst, Rabobank

Paul Joules is an Agri Commodities Analyst based in London, he predominantly looks at softs and focuses on supply & demand from a global perspective. Paul's provides regular research for Rabobank's clients he also engages with a range of media channels to communicate the banks agri commodity outlook.



Alexandre Ryo

Co-Head Overlay & Customised Portfolio Solutions, Ellipsis AM

Alexandre started his career at Société Générale in 2009 as Fx Options Prop Trader. He then joined the Exane group in 2012 as a trader focusing on index volatility. In 2013, he joined Ellipsis AM as a fund manager. In 2015, he developed expertise in overlay management by establishing managed mandates for European institutional clients. In 2021, he took on the role of Head of Overlay & Customized Portfolio Solutions department.



Pierre Gallice

Overlay & Customised Portfolio Solutions, Ellipsis AM

Pierre has 17 years experience in trading options and derivatives. He spent nearly 15 years in trading roles dealing with derivative products on indices and equities for CIC's proprietary desk. He was responsible for the scope of systematic strategies worldwide involving global index and equity derivatives and contributed to the design of the trading room's hedging. He joined Ellipsis in 2021 and is now responsible for Overlay strategies

within the Overlay & Customized Solutions division.



Dr. Kai-Christian Möller

Spokesman, Fraunhofer Alliance Batteries

Kai-Christian Möller looks back on more than 30 years of R&D in the field of lithium batteries, starting with a doctorate in electrochemistry at the University of Münster, Germany and a postdoctoral stay at the Graz University of Technology, Austria. In 2006 he joined the Fraunhofer-Gesellschaft, the world's leading applied research organisation operating 76 institutes and research units throughout Germany, with around 30,800 employees, predominantly scientists and engineers and an annual research budget of roughly € 3.0 billion, € 2.6 billion of which is designated as contract research. There, he initially set up battery research groups at the two Fraunhofer Institutes ISC and ICT before becoming spokesman for the Fraunhofer Battery Alliance with its 26 member institutes and moving in 2015 to the headquarters of the Fraunhofer-Gesellschaft to the management board division "Innovation, Transfer and IP Management", where he now supports the conception of cross-institute battery projects.



Jean Christophe Eloy

CEO and President, Yole Group

Jean-Christophe Eloy is Yole Group's CEO and President. Created in 1998, the market research & strategy consulting company has grown to become a group of companies providing marketing, technology and strategy consulting, media in addition to corporate finance services. His mission is to oversee the strategic direction of Yole Group of companies, including Yole Intelligence, Yole SystemPlus and PISÉO. All year long,

Jean-Christophe builds deep relationships with leading semiconductor companies, discussing and sharing information across his global network. His aim is to get a comprehensive understanding of their strengths and guide their success. Jean-Christophe is a graduate from EML yon Business.



Dr. Julia Metz

Industry Policy Lead at Agora Industry

Dr. Julia Metz is Industry Policy Lead at Agora Industry. She is responsible for Agora Industry's policy work and focuses on cross-cutting policy issues related to the climate-neutral transformation of industry. Before joining Agora, Julia worked on energy and climate policy at the Climate Neutrality Foundation (Stiftung Klimaneutralität), the German Association of Energy and Water Industries (BDEW), and the German

Bundestag. From 2008 to 2014, she worked in academia and conducted research on the European Commission and European policy-making at the Social Science Research Center Berlin (WZB). Julia Metz studied political science and economics in Heidelberg and Stockholm and completed her PhD on European policy at the Otto Suhr Institute of Freie Universität Berlin.



Michael Schmidt, CFA

Managing Director, Green and Sustainable Finance Cluster Germany, Member of the Sustainable Finance Advisory Committee of the German Federal Government

Michael Schmidt is Senior Advisor to the Board of LAIQON AG (previously: Lloyd Fonds AG), member of the supervisory board of Anthos Fund & Asset Management B.V. and managing director of the Green and Sustainable Finance Cluster Germany. In a voluntary capacity, Michael is a member of the Sustainable Finance Advisory Committee of the German federal government, a board member of DVFA, the Society of Investment Professionals in Germany, and a member of the Sustainability Advisory Council at Deutsche Post DHL. Before, Michael served on the executive board of Lloyd Fonds AG as Chief Investment Officer, after he had subsequently been a member of the management boards of Deka Investment and Union Investment.

Prior to this, Michael worked in the asset management division of Deutsche Bank, in various roles ranging from portfolio manager to research head and investment team leader. He was also a member of the EU Commission's High-Level Expert Group on Sustainable Finance ("HLEG").

WEDNESDAY, 17 JANUARY 2024



Dr. Richard Federowski

Partner, CGR Fashion-Luxury-Lifestyle Roland Berger GmbH

Dr. Richard Federowski is a partner in Roland Berger's Consumer Goods & Retail team. He focusses on the consumer industry, especially on non-food – from brand building to production in lifestyle & luxury including sectors such as fashion, outdoor, shoes, jewelry, watches and furniture.

Richard has developed deep expertise in strategy development, customer-centricity and omni-channel commerce, merchandise planning and allocation, supplier management, restructuring & turnaround as well as performance improvement. Richard's career started in the banking industry, before he moved to Roland Berger, where he spent eight years in the restructuring and corporate finance team conducting multiple projects in retail and other industries. He continued his professional life at a DIY-retailer as Director Inhouse Consulting / M&A and afterwards leading Corporate Strategy & Special Projects at a multi-brand fashion retailer. He holds a Master and PHD in economics from the Handelshochschule Leipzig.

Monday, 15 January 2024 – Fireside Chats

	Track A	Track B	Track C
8.00 a.m. CET			Registration
9.00 a.m. CET	Bayer AG Wolfgang Nickl, CFO	NORMA Group SE Annette Stieve, CFO	Aurubis AG Rainer Verhoeven, CFO
10.00 a.m. CET	Merck KGaA Helene von Roeder, CFO	Brenntag SE Dr. Christian Kohlpaintner, CEO	Ströer SE & Co. KGaA Henning Gieseke, CFO
11.00 a.m. CET	LANXESS AG Matthias Zachert, CEO	Fresenius Medical Care AG Helen Giza, CEO	VERBUND AG Dr. Peter Kollmann, CFO
12.00 p.m. CET	AI & Security – Opportunities and Threats Marcus Brans, Managing Partner at GAULY		Lunch break (Lunch will be served from 12.00 – 2.00 p.m. CET)
1.00 p.m. CET	Evonik Industries AG Christian Kullmann, CEO	ProSiebenSat.1 Media SE Martin Mildner, CFO	
2.00 p.m. CET	QIAGEN N.V. Roland Sackers, CFO	Deutsche Lufthansa AG Remco Steenbergen, CFO	German Chemical industry: Outlook on the decarbonisation Martin Kaspar, Senior Manager Energy Policy at Germany's Chemical Industry Association
3.00 p.m. CET	Stabilus SE Dr. Michael Büchsner, CEO	Scout24 SE Dr. Dirk Schmelzer, CFO	FUCHS SE Isabelle Adelt, CFO
4.00 p.m. CET		Nemetschek SE Yves Padrines, CEO	
5.00 p.m. CET	Keynote Session: Be careful what you wish for Arnaud Girod, Head of Economics & Cross-Asset Strategy, Kepler Cheuvreux		
5.45 p.m. CET			End of conference day

Monday, 15 January 2024 – One-on-One or small Group Meetings only

1&1 AG	Oliver Keil, Head of IR
adidas	Sebastian Steffen, Head of IR
Bilfinger SE	Dr. Thomas Schulz, CEO
Carl Zeiss Meditec AG	Sebastian Frericks, Head of Group Finance & IR
Covestro	Ronald Koehler, Head of IR
Deutsche Börse AG	Jan Streckler, Head of IR
Deutsche Telekom AG	Hannes Wittig, SVP Investor Relations
E.ON SE	Andreas Thielen, IR Manager
Eckert & Ziegler AG	Dr. Harald Hasselmann, CEO
Encavis AG	Jörg Peters, Head of Corporate Communications & IR
Flix SE	Christoph Debus, CFO
Fraport AG	Dr. Stefan Schulte, CEO
freenet AG	Ingo Arnold, CFO
Fresenius SE & Co. KGaA	Markus Georgi, SVP, Head of IR
GFT Technologies SE	Andreas Herzog, Head of IR & CSR Compliance
INDUS Holding AG	Dr. Johannes Schmidt, CEO
Jungheinrich AG	Andrea Bleesen, Head of Corporate IR
K+S Aktiengesellschaft	Julia Bock, Head of IR
KION GROUP AG	Sebastian Ubert, Head of IR

Knorr-Bremse AG	Andreas Spitzauer, Head of IR
Kontron AG	Hannes Niederhauser, CEO / Dr. Clemens Billek, CFO
LEG IMMOBILIEN SE	Frank Kopfinger, Head of IR & Strategy
Mayr-Melnhof Gruppe / MM Group	Mag. Stephan Sweets-Sporck, Head of IR & Corporate Communications
OMV AG	Reinhard Florey, CFO
RATIONAL AG	Stefan Arnold, Head of IR
Rheinmetall AG	Dirk Winkels, Head of IR
RTL Group SA	Björn Bauer, CFO
RWE Aktiengesellschaft	Dr. Michael Müller, CFO
Salzgitter AG	Gunnar Groebler, CEO
SGL Carbon SE	Thomas Dippold, CFO
STRABAG SE	Klemens Haselsteiner, CEO
SYNLAB AG	Sami Badarani, CFO
Talanx AG	Dr. Jan Wicke, CFO
TRATON SE	Dr. Michael Jackstein, CFO
thyssenkrupp nucera AG & Co. KGaA	Dr. Hendrik Finger, Head of IR
Uniper SE	Dr. Jutta A. Dönges, CFO
United Internet AG	Ralf Hartings, CFO

Tuesday, 16 January 2024 – Fireside Chats

	Track A	Track B	Track C
8.00 a.m. CET			Registration
9.00 a.m. CET	Continental AG Katja Garcia Vila, CFO	K+S Aktiengesellschaft Dr. Christian H. Meyer, CFO	Sixt SE Prof. Dr. Kai Andrejewski, CFO
10.00 a.m. CET	Rheinmetall AG Armin Papperger, CEO	E.ON SE Dr. Marc Spieker, CFO	Agri Commodities Outlook Paul Joules, Commodity Analyst, Rabobank
11.00 a.m. CET	JENOPTIK AG Dr. Prisca Havranek-Kosicek, CFO	Jungheinrich AG Dr. Volker Hues, CFO	How to Protect Portfolios in Volatile Markets Alexandre Ryo, Co-Head Overlay & Customised Portfolio Solutions, Ellipsis AM and Pierre Gallice, Overlay & Customised Portfolio Solutions, Ellipsis AM
12.00 p.m. CET	Keynote Session: Geopolitics and Deglobalisation: which economic consequences? Prof. Dr. Guntram Wolff, Economist & Director of the German Council on Foreign Relations		Lunch break (Lunch will be served from 12.00 – 2.00 p.m. CET)
1.00 p.m. CET	Covestro Christian Baier, CFO	Carl Zeiss Meditec AG Dr. Markus Weber, CEO	
2.00 p.m. CET	Knorr-Bremse AG Frank Weber, CFO	RATIONAL AG Jörg Walter, CFO	The path to a higher energy density of batteries for BEVs - technological milestones Dr. Kai-Christian Möller, Spokesman, Fraunhofer Alliance Batteries
3.00 p.m. CET	Krones AG Uta Anders, CFO	Befesa S.A. Rafael Perez, CFO	Power semiconductors and microcontrollers: Technology Shifts and Chinese competition Jean Christophe Eloy, CEO and President, Yole Group
4.00 p.m. CET	AIXTRON SE Dr. Christian Danninger, CFO	HUGO BOSS AG Yves Müller, CFO / COO	The decarbonisation of the German Industry Dr. Julia Metz, Industry Policy Lead, Agora Industry and Michael Schmidt, CFA, Managing Director, Green and Sustainable Finance Cluster Germany, Member of the Sustainable Finance Advisory Committee of the German Federal Government
5.00 p.m. CET	Keynote Session: The end of the China illusion: How Europe and the US will navigate the challenges posed by Beijing Janka Oertel, Director of the Asia Programme at the European Council on Foreign Relations (ECFR)		
5.45 p.m. CET			End of conference day
6.00 p.m. CET			Networking Event at Hilton Frankfurt City Centre

Tuesday, 16 January 2024 – One-on-One or small Group Meetings only

ABOUT YOU Holding SE	Hannes Wiese, Co-CEO Operations & Finance	KION GROUP AG	Sebastian Ubert, Head of IR
adidas	Sebastian Steffen, Head of IR	Klöckner & Co. SE	Dr. Oliver Falk, CFO
AGRANA Beteiligungs-AG	Mag. Stephan Büttner, CEO	LANXESS AG	Oliver Stratmann, CFO
alstria office REIT-AG	Olivier Elamine, CEO	LEG IMMOBILIEN SE	Lars von Lackum, CEO
AMAG Austria Metall AG	Dr. Helmut Kaufmann, CEO	MEDIOS AG	Matthias Gaertner, CEO
BayWa AG	Marcus Pöllinger, CEO	Merck KGaA	Constantin Fest, Head of IR
Beiersdorf AG	Dr. Jens Geißler, Head of IR	MTU Aero Engines AG	Claudia Heinle, Senior Manager IR
Bertrand AG	Markus Ruf, CFO	New Work SE	Ingo Chu, CFO
BMW AG	Daniela Beer, IR Manager / Andreas Stöffler, IR Manager	Nordex SE	Felix Zander, VP & Head of IR
CANCOM SE	Rüdiger Rath, CEO	NORMA Group SE	Sebastian Lehmann, Vice President IR and Corporate Social Responsibility
Commerzbank AG	Michael Klein, Senior IR Manager	Novem Group S.A.	Dr. Johannes Burtscher, CFO
CTS EVENTIM AG & Co. KGaA	Holger Hohrein, CFO	Palfinger AG	Dr. Felix Strohbichler, CFO
Daimler Truck	Matthijs Reinders, Head of Equity and Creditor Relations	PORR AG	Mag. Klemens Eiter, CFO
Dürr AG	Andreas Schaller, Vice President CCI	Porsche AG	Björn Scheib, Head of IR
Encavis AG	Dr. Christoph Husmann, Spokesman of the Management Board & CFO	Porsche Automobil Holding SE	Karsten Hoeldtke, Head of IR
Enpal	Paul Frorath, Director Investments	RENK Group AG	Susanne Wiegand, CEO / Christian Schulz, CFO
EVN AG	Mag. Stefan Szyszkowitz, CEO	Scout24 SE	Dr. Dirk Schmelzer, CFO
Fielmann Group AG	Ulrich Brockmann, Director Finance & IR	Symrise AG	Olaf Klingler, CFO
GEA Group Aktiengesellschaft	Bernd Brinker, CFO	TAG Immobilien AG	Martin Thiel, CFO
Gerresheimer AG	Dr. Bernd Metzner, CFO	Thyssenkrupp AG	Andreas Trösch, Head of IR
GFT Technologies SE	Andreas Herzog, Head of IR & CSR Compliance	voestalpine AG	Herbert Eibensteiner, CEO
Heidelberg Materials	Christoph Beumelburg, Director Group Communication & IR	Vonovia SE	Philip Grosse, CFO
HENSOLDT AG	Veronika Endres, Head of IR	Vossloh AG	Oliver Schuster, CEO
HORNBACK Holding AG & Co. KGaA	Albrecht Hornbach, CEO / Karin Dohm, CFO	Zalando SE	Andrea Frese, Senior IR Manager / Nils Poeppinghaus, Senior IR Manager
Instone Real Estate Group SE	Kruno Crepulja, CEO / David Dreyfus, CFO	Zumtobel Group	Mag. Thomas Erath, CFO
JOST Werke SE	Oliver Gantzert, CFO		

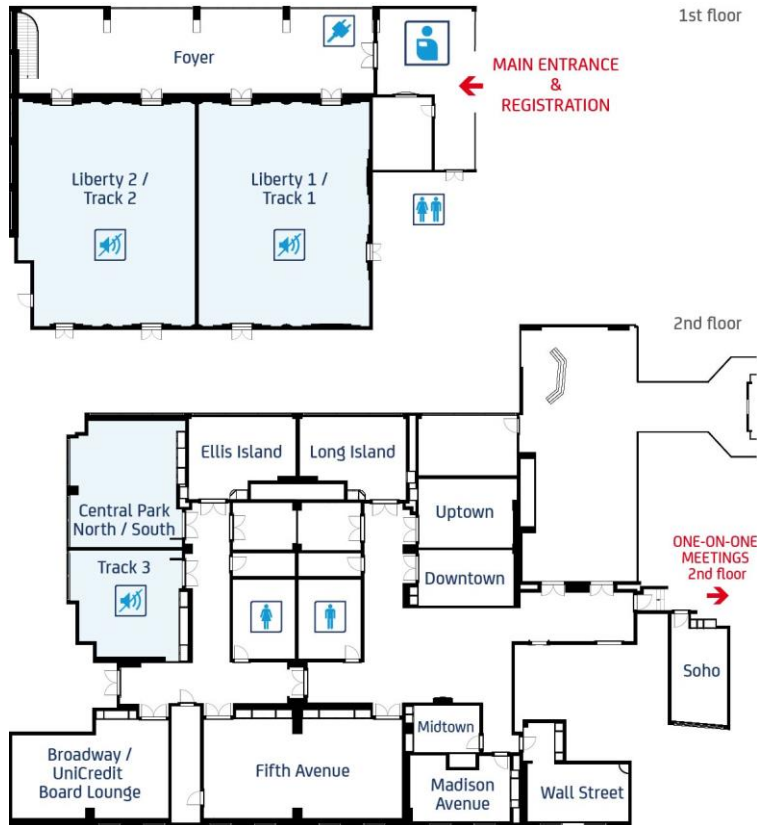
Wednesday, 17 January 2024 – Fireside Chats

	Track A	Track B	Track C
8.00 a.m. CET	Registration		
9.00 a.m. CET			Schaeffler AG Klaus Rosenfeld, CEO
10.00 a.m. CET	RENK Group AG Susanne Wiegand, CEO / Christian Schulz, CFO	Fielmann Group AG Steffen Bätjer, CFO	Hannover Rück SE Clemens Jungsthöfel, CFO
11.00 a.m. CET	CECONOMY AG Dr. Karsten Wildberger, CEO	DEUTZ AG Dr. Sebastian Schulte, CEO	
12.00 p.m. CET	Lunch break (Lunch will be served from 12.00 – 2.00 p.m. CET)		
1.00 p.m. CET	HENSOLDT AG Christian Ladurner, CFO	Formycon AG Enno Spillner, CFO	Consumer Goods: Major external events require strategy adjustments Dr. Richard Federowski, Partner, CGR, Fashion-Luxury-Lifestyle, Roland Berger GmbH
2.00 p.m. CET	Symrise AG Olaf Klingler, CFO	Dürr AG Dr. Jochen Weyrauch, CEO	
3.00 p.m. CET	KION GROUP AG Christian Harm, CFO	STRATEC SE Marcus Wolfinger, CEO	
4.00 p.m. CET	One-on-One Meetings still on-going		
5.45 p.m. CET	End of conference day		

Wednesday, 17 January 2024 – One-on-One or small Group Meetings only

Alxtron SE	Carsten Werle, Director, interim IR	Heidelberg Materials	Christoph Beumelburg, Director Group Communication & IR
Allianz SE	Dr. Reinhard Lahusen, Senior IR Manager / Tobias Rupp, Senior IR Manager	HUGO BOSS AG	Christian Stöhr, Vice President IR
Aroundtown S.A.	Oschrie Massatschi, Chief Capital Markets Officer	Koenig & Bauer AG	Dr. Stephen Kimmich, CFO
Austrian Post AG	Harald Hagenuer, Head of IR	KWS SAAT SE & Co. KGaA	Eva Kienle, CFO
BAWAG Group	Enver Sirucic, CFO	Lenzing AG	Sébastien Knus, VP Capital Markets
Befesa S.A.	Rafael Perez, CFO	MTU Aero Engines AG	Claudia Heinle, Senior Manager IR
BMW AG	Daniela Beer, IR Manager / Andreas Stöffler, IR Manager	Munich Re	Christine Franziszi, Senior IR Manager
CA Immobilien Anlagen AG	Dr. Andreas Schillhofer, CFO	PATRIZIA SE	Asoka Wöhrmann, CEO / Christoph Glaser, CFO
CEWE Stiftung & Co. KGaA	Dr. Olaf Holzkämper, CFO	SAF-HOLLAND SE	Alexander Geis, CEO
Continental AG	Max Westmeyer, Senior IR Manager / Marcus Lieberum, Senior IR Manager	Schoeller-Bleckmann Oilfield Equipment AG	Klaus Mader, CEO / CFO
Delivery Hero SE	Niklas Östberg, CEO	Siltronic AG	Claudia Schmitt, CFO
Deutsche Beteiligungs AG	Tom Alzin, Spokesman of the Board of Management	TAG Immobilien AG	Martin Thiel, CFO
Deutsche Börse AG	Jan Strecker, Head of IR	thyssenkrupp AG	Dr. Klaus Keysberg, CFO
Deutsche EuroShop AG	Hans-Peter Kneip, CFO	TUI Group	Mathias Kiep, CFO
Deutsche Pfandbriefbank AG	Andreas Arndt, CEO / Marcus Schulte, CFO	UNIQA Insurance Group AG	Kurt Svoboda, CFO
DO & CO AG	Attila Dogudan sen., CEO / Attila Dogudan jun., CCO / Mag. Johannes Echeverria, CFO	Urban Sports Club	Moritz Kreppel, CEO / Fabian Brüggmann, CFO
Drägerwerk AG & Co. KGaA	Gert-Hartwig Lescow, CFO	VIENNA INSURANCE GROUP AG	Peter Höfinger, Deputy CEO
DWS Group GmbH & Co. KGaA	Dr. Stefan Hoops, CEO / Markus Kobler, CFO	Vitesco Technologies	Sabine Nitzsche, CFO
Erste Group Bank AG	Thomas Sommerauer, Head of Group IR	Volkswagen AG	Rolf Woller, Head of Group Treasury and IR
Evotec SE	Laetitia Rouxel, CFO	Vonovia SE	Rene Hoffmann, Head of IR
FUCHS SE	Lutz Ackermann, Head of IR	Wienerberger AG	Gerhard Hanke, CFO
GEA Group Aktiengesellschaft	Bernd Brinker, CFO	Zalando SE	Andrea Frese, Senior IR Manager / Nils Poepinghaus, Senior IR Manager
GRENKE AG	Dr. Sebastian Hirsch, CEO	Zumtobel Group	Mag. Thomas Erath, CFO
HAMBORNER REIT AG	Niclas Karoff, CEO/CFO / Sarah Verheyen, COO/CIO		

Floor plan



One-on-One Meetings

1st floor											
PARKVIEW					STREETVIEW						
0132	0131	0130	0129		0127	0126	0125		0123	0122	
										0120	
COURTYARD											
0113 0112 0111											
0109 0108 0107											
0105 0104											
2nd floor											
PARKVIEW					STREETVIEW						
0232	0231	0230			0228	0227	0226		0224	0223	0222
											0219
COURTYARD											
0214 0212 0211 0210											
0208 0207 0206											
0204											
3rd floor											
PARKVIEW					STREETVIEW						
0333	0332		0330	0329	0328		0326	0325	0324		0322
											0320
COURTYARD											
0315 0314											
0312 0311 0310											
0308 0307 0306											
0304											

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HILTON CITY CENTRE

Hochstr. 4

D-60313 Frankfurt am Main

Tel. +49 69 133800

GCC Conference Management Team

Conference Hotline +49 69 75696 100

gcc@keplercheuvreux.com

Ludivine Jongen	Tel. +33 1 70815745	Global coordination
Markus Tombers	Tel. +49 69 75696 290	Corporates
Tamara Züger	Tel. +49 69 75696 155	Corporates
Simona Labocetta	Tel. +49 69 75696 156	Corporates
Maëlle Villetorte	Tel. +33 1 5365-3582	Corporates, Research Corner
Marie Lioult	Tel. +44 207 621-5176	Investors
Lara Mc Murray	Tel. +44 207 621-5137	Investors
Laura Aznar Miedes	Tel. +44 207 621-5138	Investors
Noami Quipandiedie	Tel. +33 1 5365-3608	Investors

